/B 3001 (Effective 1/21) UNITED STATES BANKRUPTCY COURT FOR THE DISTRIC	CT OF NEVADA	PROOF OF
UNITED STATES DANKED TOT COURT FOR THE DISTRI	CI OF NEVADA	INTEREST
Name of Debto: Meta Materials Inc	Case Number: 24-50792-h1b	
1. Name and address of holder of the Equity Interest (the person or entity holding ar Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Patty May lan MacLeod	☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.	RECEIVED AND FILED
Patty May Jean MacLeod 4 Sweet briar Gate Eastern Passage, NS B36 (A6 CANADA Telephone Number:	Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. MA Check box if this address differs from the address on the envelope sent to you by	DEC 23 2024 BANKRUPTCY COU RY A. SCHOTT, CLEF
1-902-292-2807 NOTE: This form SHOULD NOT be used to make a claim against the Debtor form should be used for that purpose. This form should only be used to assert a linterest is any right arising from any capital stock and any equity security in any in the Bankruptcy Code as (a) a share in a corporation whether or not transfers security, (b) inserest of a limited partner in a limited partnership, or (c) warrant purchase, sell, or subscribe to a share, security, or interest of a kind specified in	the Debtors. or money owed. A separate Proof of Claim in Equity Interest in the Debtor. An Equity y of the Debtor. An equity security is defined ble or denominated stock or similar tor right other than a right to convert, to	COURT USE ONLY
Account or other number by which Interest holder identifies Debtor: 07XFB3J - TD Waterhoose	Check here if this claim: replaces a previously filed Proof of Interest da amends a previously filed Proof of Interest da	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Paty MacLeod To water nouse 3500 steel as Ave E, Tower 2, Telephone Number: 2nd Floor, Markham Ont. L3R 0×1 1-800-465-5463 Canada	3. Date Equity Interest was acquired: Between 21/11/2022 - 26/ See Attached	01/2024
4. Total amount of member interest: 4001 Shares for \$1204.53	5. Certificate number(s): See a Hache	ed documentation
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: Check his box if your Equity Interest is based on an actual member interest Check his box if your Equity Interest is based on anything else and describe Description: NVESTOR		
 Supporting Documents: Attach copies of supporting documents, such as stock DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available 	e, explain. If the documents are voluminous, attac	•
 Date-Stamped Copy: To receive an acknowledgement of the filing of your Pro Interest. 	of of Interest, enclose a stamped, self-addressed e	nvelope and copy of this Proof of
(Attach copy of power of attorney, if any.) or their author		ety, endorser, or othercodebtor.
I declare under penalty of perjury that the information provided in this claim is true at Print Name: Print Name: Company: Address and telephone number (if different from notice address above):	and correct to the best of my knowledge, informat	ion, and reasonable belief.
,	(Signature) Telephone number: - V] - 2 2 2 Sofema	> (Date)

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:

CASE: 24-50792, META MATERIALS, INC

FOR: Patty MacLeod

BROKER TD Waterhouse (Canada) ACCT = 07XFB3J TRANSACTIONS (Pre-Reverse Split)

23/11/2022 Purchased 313 shares	\$1 945/share [\$608 70 USD invested - \$843 96 CAD including fees]
30/03/2023 Purchased 317 shares	\$0 43/share [\$136 31 USD invested - \$201 15 CAD including fees]
13/042023 Purchased 315 shares	\$0 3175/share [\$100 01 USD invested - \$148 93 CAD including fees]
01/05/2023 Purchased 440 shares	\$0 185/share [\$81 40 USD invested - \$125 74 CAD including fees]
02/10/2023 Purchased 390 shares	\$0 2185/share [\$85 22 USD invested - \$132 14 CAD including fees]
16/10/2023 Purchased 460 shares	\$0 215/share [\$98 90 USD invested - \$150 69 CAD including fees]
26/01/2024 Purchased 1,766 shares	\$0 056/share [\$98 90 USD invested - \$148 73 CAD including fees]
TOTAL SHARES HELD PRE-REV	ERSE SPLIT 4,001 [41 SHARES POST REVERSE SPLIT]
TOTAL MONIES INVESTED PRE	-REVERSE SPLIT \$1,209 53 USD (\$1,681 40 CAD)

[\$1,751 33 CAD including fees – 7 transactions @\$9 99/transaction]

^{**} See Transaction documentation attached

TD Direct Investing

Amount (\$)

MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT EASTERN PASSAGE NS B3G 0E7**

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? **Contact an Investment Representative** Toll Free 1 (800) 465-5463

Price (\$)

Transaction on November 21, 2022

Security Description

- For settlement on November 23, 2022
- ▶ Processed on November 21, 2022

Transaction

Trade number	- 003481	Faual	s Net transaction amount		CAD \$843 95
CUSIP ID 591	I34N104		36 39%		225 17
Security number	er 43665R	Plus	Premium on USD Funds converted at		
Ticker symbo	I MMAT	Plus _	Commission		9 99
			_Gross transaction amount		USD 608 79
You bought	META MATERIALS INC SJ-567679		313	1 945	

Quantity

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Trade processed by 9HNS

Please seview the information in this Transaction Disclosure of sources of revenue Confirmation carefully and let us know within 10 caler day of there are any discrepancies

Investor Protection Fund within specified limits A brochure describing the nature and limits of coverage is available upon request

Abbreviations used in the security descriptions

RS = Restricted shares NVS = Don-voting shares RVS = Restricted voting shares SVS = Subordinate voting shares MVS = Multiple voting shares

/D = DSC (Deferred Sales Charge) /NL = No Load

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources currency conversion charges on Clients accounts are protected by the Canadian certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues the sale of fixed income products, trailer fees paid by mutual fund companies and remuneration paid by U.S. market makers and exchanges in connection with U S trades. For more information, see the TD Waterhouse Canada Inc Account and Service Agreements and Disclosure Documents booklet It is also available online at www td com/ca/en/investing/direct-investing

The name of the salesperson dealer and/or market in this transaction will be provided upon request

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TD Direct Investing

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT** EASTERN PASSAGE NS B3G 0E7

Transaction on March 30, 2023

- ▶ For settlement on April 03, 2023
- ▶ Processed on March 30, 2023

3

Hallsastion	security bescription		Quantity	Frice (4)	Allioulit (4)
You bought	META MATERIALS INC BK-595533		317	0 43	,
Ticker symbo	I MMAT		Gross transaction amount		USD 136 31
Secunty numb	er 43665R	Plus	Commission		9 99
CUSIPID 591	34N104	Plus	Premium on USD Funds converted at		
Trade rumber	· 001849 ~		37 49%		54 85
Trade process	ed by 9HNS	Equal	s Net transaction amount		CAD \$201 15

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

Important information

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The name of the salesperson, dealer and/or market in this transaction will be provided upon request

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Amount (\$)

CAD \$148 93

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? **Contact an Investment Representative** Toll Free 1 (800) 465-5463

Price (\$)

0 3175

MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT** EASTERN PASSAGE NS B3G 0E7

Transaction on April 13, 2023

▶ For settlement on April 17, 2023

Security Description

META MATERIALS INC

▶ Processed on April 13, 2023

Trade processed by 9HNS

Transaction

You bought

YK-597421				
Ticker symbol MMAT	1	Gross transaction amount		USD 100 01
Security number 43665R	Plus	Commission	,	9 99
CUSIP 3D 59134N104	Plus	Premium on USD Funds converted at		
Trade rumber 002990		35 39%		38 93

Equals Net transaction amount

Quantity

315

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

Important Information

Please raview the information in this Transaction Disclosure of sources of revenue Confirmation carefully and let us know within 10 calerdar days if there are any discrepancies

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Thank you for choosing

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MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT** EASTERN PASSAGE NS B3G 0E7

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an investment Representative Toll Free 1 (800) 465-5463

Transaction on May 01, 2023

- ▶ For settlement on May 03, 2023
- ▶ Processed on May 01, 2023

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC OH-600090	440	0 185	
	311 000000			

Ticker symbol MMAT Secunty number 43665R CUSIP JD 59134N104 Trade rumber 002740 Trade processed by 9HNS

Gross transaction amount USD 8140 Plus Commission 9 99 Premium on USD Funds converted at Plus 37 59% 34 35

Equals Net transaction amount

CAD \$125 74

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

Important information

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RVS = Festricted voting shares SVS = Subordinate voting shares

MVS = Multiple voting shares

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MARKHAM ON L3R 0X1

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MRS PATTY MAY JEAN MACLEOD 51 MIDYAT CRT **EASTERN PASSAGE NS B3G 0E7**

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? **Contact an Investment Representative** Toll Free 1 (800) 465-5463

Transaction on October 02, 2023

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- For settlement on October 04, 2023
- ▶ Processed on October 02, 2023

	Iransaction	Security Description		Quantity	Pnce (\$)	Amount (\$)
	You bought	META MATERIALS INC NC-631335		390	0 2185	
	Ticker symbol	MMAT		Gross transaction amount		USD 85 22
	Security number	er 43665R-	Plus	Commission		9 99
~	CUSIP D 5913	34N104	Plus	Premium on USD Funds converted at	*	
	Trade number	001596		38 79%		36 93
	Trade processe	ed by 9HNS	Equals	Net transaction amount	•	CAD \$132 14

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

Important information

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/D = CSC (Deferred Sales Charge)

/NL = No Load

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MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT EASTERN PASSAGE NS B3G 0E7**

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an investment Representative Toll Free 1 (800) 465-5463

Transaction on October 16, 2023

- For settlement on October 18, 2023
- Processed on October 16, 2023

Transaction	Security Description		Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC QY-634099		460	0 215	
Ticker symbol	MMAT		Gross transaction amount		USD 98 90
Security number	er 43665R	Plus	Commission		9 99
CUSIP ID 5913	34N104	Plus	Premium on USD Funds converted at		
Trade number	006509		38 39%		41 80
Trade processe	ed by 9HNS	Equals	Net transaction amount		CAD \$150 69

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

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MRS PATTY MAY JEAN MACLEOD **51 MIDYAT CRT** EASTERN PASSAGE NS B3G 0E7

Transaction Confirmation

Account number and type 07XFB3J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? **Contact an Investment Representative** Toll Free 1 (800) 465-5463

Transaction on January 26, 2024

Security Description

- For settlement on January 30, 2024
- ▶ Processed on: January 26, 2024

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC TL-658890	1,766	0 056	
		7		
Ticker symbo	MMAT	Gross transaction amount		USD 98 90

Commission

Plus

Security number 43665R CUSIP ID 59134N104 Trade number 003609 Trade processed by 9HNS

Transaction

Plus Premium on USD Funds converted at 36 59% 39 84 CAD \$148 73 **Equals Net transaction amount**

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account

Important information

Confirmation carefully and let us know within 10 calendar days if there are any discrepancies

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